

#### **Energy Assistance Instruction Sheet and Guide**

The Low-Income Home Energy Assistance Program (LIHEAP) helps qualified households in meeting the rising costs of home energy. Please read this letter carefully and use the step-by-step guide below to ensure you are submitting a complete application. *Failure to provide requested information and documents will delay your application process.* 

**Step 1** Complete & Sign Application

**Step 2** Complete & Sign the Client Home Energy Data Reguest Waiver (ALL blanks must be completed)

**Step 3** Include COPY of PHOTO ID for Head of Household or Spouse (Person Signing Application)

**Step 4** Include COPY of SOCIAL SECURITY CARDS for ALL household members.

**Step 5** Include COPY of INCOME DOCUMENTATION for ALL household members for the entire prior calendar month (no bank statements) Examples below are a guide, but not limited to:

- Pay stubs for the entire prior calendar month (determined by pay DATE rather than pay period)
- <u>Current</u> Social Security, SSI, Disability benefit letter
- Child Support, TANF
- EXCEPTION If anyone 18 or over had NO INCOME, Income from Occasional Work and/or Received money from family or friends or Income not reported elsewhere COMPLETE Step 6

**Step 6** Complete & Sign the Declaration of Household Income (this Replaces Zero-Income Form)

ONLY COMPLETE if anyone 18 or over in the household had NO INCOME for the month

prior to application OR received INCOME FROM OCCCASIONAL WORK (such as lawn care, house cleaning, babysitting, etc.) and/or RECEIVED MONEY from family or friends or INCOME NOT REPORTED ELSEWHERE.

**Step 7** Include Current utility bill/statement.

**Step 8** Include COPY of Lease/Utility Allowance – ONLY For Section 8/HUD or income-based housing.

**Step 9** Submit Application Packet (only **ONE** method is needed for submission):

Drop off or mail application and documentation to the CAANW Office in the county you live in.

#### **Community Action Agency of Northwest Alabama**

Colbert County Office: 505 N Columbia Avenue, Sheffield, AL 35660

Phone Number: (256) 383-3832 Fax: (256) 381-4107

Lauderdale County Office: 745 Thompson Street, Florence, AL 35630

Phone Number: (256) 766-4330 Fax: (256) 766-4367

Franklin County Office: 13150 Hwy 43, Suite 4, Russellville, AL 35653

Phone (256) 332-7534 Fax: (256) 332-7520

**Step 10** Review each page for completeness, sign/date where requested, and include required documents.

Processing your application is our top priority; however, it does take time. You will be contacted by telephone 1) once application is approved, 2) if additional information is needed or 3) if there are any discrepancies in your application in comparison to information on file. Your utility provider will be notified the day your award is issued, and you will receive a copy of the award.

If you have not heard from our staff within 15 days, please contact our office at 256-766-4330.

Agency website: www.caanw.org

# ALABAMA DEPARTMENT OF ECONOMIC AND COMMUNITY AFFAIRS LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM (LIHEAP)

### **Summarized Eligibility Requirements**

Effective October 1, 2025

The Low-Income Home Energy Assistance Program (LIHEAP) is federally funded by the U.S. Department of Health and Human Services and is administered by the Alabama Department of Economic and Community Affairs. Funds are allocated to Community Action Agencies based on poverty level percentages for the counties in the agency's catchment area. At the county level, your Community Action Agency or other designated local agency will be responsible for program administration.

The amount of energy assistance that a household can receive depends on the amount of available federal funds, gross household income, family size, and the type of fuel used to heat/cool the home. You are responsible for paying any remaining balance on your energy bill not covered with program funds.

WHO IS ELIGIBLE? Applicants that provide the required information to their local agency and meet the following maximum monthly gross income:

| 1 person | \$1,956 | 6 person  | \$5,394 | 11 person | \$8,831  |
|----------|---------|-----------|---------|-----------|----------|
| 2 person | \$2,644 | 7 person  | \$6,081 | 12 person | \$9,519  |
| 3 person | \$3,331 | 8 person  | \$6,769 | 13 person | \$10,206 |
| 4 person | \$4,019 | 9 person  | \$7,456 | 14 person | \$10,894 |
| 5 person | \$4,706 | 10 person | \$8,144 | 15 person | \$11,581 |

OTHER REQUIREMENTS: In order to receive assistance under this program, a household must also:

- 1. Reside in Alabama and be a U.S. citizen or qualified non-resident. Check with your local agency concerning eligibility for qualified and non-qualified non-residents.
- 2. Provide information so your local agency can determine if you are eligible for assistance.
- 3. Provide proof of gross income for all current household members for the month prior to the month of application. If a household member claims zero income and that information cannot be verified by a governmental agency, a *Declaration of Household Income form* must be completed.
- Furnish Social Security cards for all household members and the applicant's photo ID. If mailing your application, <u>do not</u> mail original social security cards or photo IDs; please send a photocopy.
- 5. Furnish a recent heating/cooling bill which includes your customer account number. Bill must be in the name of the head of household or their spouse.

**HOW TO APPLY:** The head of household or spouse should contact their local community action agency office.

**AMOUNT OF PAYMENT:** If funding is available, all payment amounts will be set by the local agency in accordance with LIHEAP Manual.

**METHOD OF PAYMENT:** All payments will be made directly to the participating vendor typically within thirty (30) days of application approval. Eligible households will be notified when payment is made on their behalf.

CONFERENCE OR FAIR ADMINISTRATIVE HEARING: You can request a conference and/or a fair administrative hearing if your: 1) Application is denied; 2) Application is neither approved nor denied within 15 days after the date of application, unless the delay was caused by the applicant's lack of cooperation in providing necessary information to determine eligibility; 3) Applicant is dissatisfied with the amount of LIHEAP assistance provided the amount in question is not in conflict with the Payment Assistance Chart; or, 4) Applicant disagrees with eligibility determination, provided the documentation submitted is not in conflict with requirements listed in Section 5 of this Policy Manual. For a fair administrative hearing, you must submit a written request to the local agency within 45 days from when you were informed of the decision on your application. The State Office in Montgomery will make the final decision on all hearings. You may be entitled to free legal services concerning your dissatisfaction with your case.

If you have an appointment and are age 60 or over and/or disabled, someone can go to the appointment on your behalf. Please complete the following:

| I give<br>Program for my household. I (and my |        | to make | application | for the | Energy | Assistance |
|---|--------|---------|-------------|---------|--------|------------|
| age 60 or over                                |        |         |             |         |        |            |
| disabled                                      |        |         |             |         |        |            |
| (Signature of Head of Household or Sp         | oouse) |         | Date        |         |        |            |
| (Witness, if signed by mark)                  |        |         | Date        |         |        |            |

Revised June 2025



#### **Application for Assistance**

1. If you have an email, please provide it below:

| 2. Applicant First Name                                    |  |   | МІ   | Applicant La  | st Name   |   |  | 3. Teleph  | ione:   |  |                         |
|--|--|---|--|---|---|---|--|--|---|--|-------------------------|
| CUSTOMER ACCOUNT ADDRESS                                   |  |   |  |   |   | HOUSEHO   | LD MAILING ADD   | RESS   |   |  |                         |
| 4. Dwe   |  |   | 6. <i>A</i>  | Apt/Lot   | 10. Street an   | d Number; P.O. Box  | c; RFD   |  |   |  |                         |
| 7. Resi  | dence City   |   |  | 8. State  | 9. Reside   | ence ZIP  | 11. City   |  |   | 12. State  | 13. Residence ZIP       |
| who are: Under 18 years of age:  18 years of age or older: |  | Has dwelling ever received any weatherization assistance from a prefederally funded weatherization prog Circle one: Yes or No |  |   | Do you rent or own?   |   | Type of Structure (apartment, site-built nome, mobile home):  Does the government pay any of the ent or house payment? |  |   |  |                         |
| 14. Eth  | nic Group  |   |  |   | 15. Sex (Applicant)   |   | Applicant)   |  | <u>.</u>  | Circle one: Yes or No  /ou received LIHEAP before? |                         |
| 17. Ho   | usehold Size   | ;   | 18. Household  | Monthly Inco  | ome   | 19. Utility allo  | wance receive  | ed through rent redu   | ction or payment  |  |                         |
| Eld  | f Household<br>derly (60 or a<br>tive Americ                   | over)   | vho are<br>Disabled<br>Child   | 21. Primar<br>(Electric   |   | Fuel<br>Gas or Propan   | e)   | Primary Cooling<br>(Electric)  | g Fuel  | Primary Hea  | ating Source<br>or Gas) |
| Not  | e: Sections  | #24 and #   | 25 will be com   | pleted by the   | e Commu   | nity Action Aç  | gency when t   | ney receive your si  | gned application  | h.   |                         |
| 24. St<br>C  | tatus<br>omments/Ex  | planations:   |  |   | Date:   |   |  |  |   |  |                         |
| 25. Pa   | ayment(s) to   | taling  |  |   |   | will be made or   | n behalf of the  | household to:  |   |  |                         |
|  |  | (Vendor I   | Name)  |   | (Vendo  | r Code)   | (Amount)   | (Accou   | ınt Name)   | (Acc   | ount Number)            |
| 26.<br>27.   | I certify the the inform Custome laws conditions I certify the | at the information I have ris responeration fraution of Seat no member 1  | e given and for usible for remand or if I knowing ection 245A (per of this house | rovided is tru-<br>related outsic<br>ining baland<br>gly provide fa<br>(Amnesty A<br>ehold is an al | de sources<br>e not pai<br>se or inco<br>Aliens) a<br>ien whose | s to provide and by the State amplete informated and 210 A (Restatus has be | y information r . I understand ation in order to eplenishme en adjusted to   | dge. I hereby give conecessary in the continuated in the continuation obtain assistance.  It Agricultural Welawful temporary or and Control Act of | npletion of this appletion of this appletion of this applicable Fed<br>Vorkers) | olication.<br>deral or State                       |                         |
| 28.<br>29.   | The Home to submit was inform                                  | Energy As<br>a written re-<br>ned of the or<br>rposes of v  | esistance Act of<br>quest for a conf<br>decision.<br>rerification and a          | 1981 provide<br>erence and/c<br>analysis, I gra   | es that a h<br>or fair hear<br>ant permis                       | ousehold whic<br>ing. The reque<br>sion for utility p                       | h is dissatisfie<br>est must be ma   | d with the local ager<br>de to the local agen<br>or fuel suppliers to re   | ncy's decision abo<br>ncy within 45 days  | from the day the                                   | -                       |
| ———Applic  | data to the  |   | Department of E  |   | d Commui  |   | <br>Casewo   | rker Signature   |   |  | <br>Date                |

### FY 2026 Low-Income Home Energy Assistance Program (LIHEAP) Client Home Energy Data Request Waiver

| l, am t  |  |
|--|--|
| spouse, or an authorized agent/third party for the uti<br>provides my household's home energy. I authorize m |  |
| to disclose my customer data (including, but not li  |  |
| billing data) to the Alabama Department of Economic  | •                                      |
| of verification, analysis and reporting.   |  |
| I agree to hold harmless and/or release such compa   |  |
| demands, damages or liability of any kind caused by o  | r allegedly caused by such disclosure. |
|  |  |
| The utility provider that provides electricity for my he   | ousehold is:                           |
| Company name:  |  |
| My account number is:  |  |
|  |  |
| My household's primary heating provider is:  |  |
| Company name:  |  |
| My account number is:  |  |
|  |  |
|  |  |
|  |  |
| Applicant Signature  | Date                                   |

LIHEAP-101A Revised June 2025

#### **Declaration of Household Income**

Instructions: This form is to be completed by the person applying for assistance if any of the following situations apply to the applicant and/or any household member age 18 and over for the previous month:

- Had no income and verification cannot be obtained from a governmental entity such as the Department of Human Resources, Department of Labor, Public Housing manager, etc.
- Received income from occasional work such as lawn care, house cleaning, babysitting, car repair, etc. when a receipt book is not maintained.
- Received money from family/friends. (This includes funds for rent, food, utilities, and other needs.)

Received income not reported elsewhere.

Applicant's name (please print): Applicant's address (please print): Did you or any household member age 18 and over have no income last month? If so, complete the following for you and every adult: Name How long has this person had no income? Did you or any household member age 18 and over receive income from occasional work when a receipt book was not maintained, receive money from family or friends, or receive any income not reported elsewhere last month? If so, complete the following for you and every adult: Name Amount Source of income How do you pay your *rent/mortgage*? How do you pay for food? \_\_\_\_\_ How do you pay for your utilities? \_\_\_\_\_ I certify that the information provided above is true and complete to the best of my knowledge. I understand I may be required to provide proof of any information given and that providing false information will invalidate this form and may require the repayment of any assistance received based on the false information. I understand that I am subject to all applicable Federal or State laws concerning fraud.

Applicant's Signature: \_\_\_\_\_ Date:

LIHEAP-102 Reviewed June 2025

| Household Members Information  |  |   |  |  |  |  |  |
|--|--|---|--|--|--|--|--|
| Name (First and Last)  | Name (First and Last)  | Name (First and Last)   | Name (First and Last)                            |  |  |  |  |
|  |  |   |  |  |  |  |  |
| DOB / /  | DOB / /  | DOB / /   | DOB / /  |  |  |  |  |
| SSN  | SSN  | SSN   | SSN  |  |  |  |  |
| Gender   | Gender   | Gender  | Gender   |  |  |  |  |
| M F Other  | M F Other  | M F Other   | M F Other  |  |  |  |  |
| Education:   | Education:   | Education:  | Education:                                       |  |  |  |  |
|  |  |   |  |  |  |  |  |
| Race   | Race   | Race  | Race   |  |  |  |  |
| Black/Af.Am. White   | Black/Af.Am. White   | Black/Af.Am. White  | Black/Af.Am. White                               |  |  |  |  |
| Bi-/Multiracial Other  | Bi-/Multiracial Other  | Bi-/Multiracial Other   | Bi-/Multiracial Other                            |  |  |  |  |
| Relationship to Applicant  | Relationship to Applicant  | Relationship to Applicant   | Relationship to Applicant                        |  |  |  |  |
| Spouse Parent  | Spouse Parent  | Spouse Parent   | Spouse Parent                                    |  |  |  |  |
| Child Grandchild   | Child Grandchild   | Child Grandchild  | Child Grandchild                                 |  |  |  |  |
| Other  | Other  | Other   | Other  |  |  |  |  |
|  | <u> </u>   |   |  |  |  |  |  |
| YES NO < <health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""></health></td></health></td></health></td></health>  | YES NO < <health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""></health></td></health></td></health>       | YES NO < <health insurance<="" td=""><td>YES NO &lt;<health insurance<="" td=""></health></td></health>     | YES NO < <health insurance<="" td=""></health>   |  |  |  |  |
| YES NO < <military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""></military></td></military></td></military></td></military>  | YES NO < <military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""></military></td></military></td></military> | YES NO < <military td="" veteran<=""><td>YES NO &lt;<military td="" veteran<=""></military></td></military> | YES NO < <military td="" veteran<=""></military> |  |  |  |  |
| Type of Health Insurance   | <u>Type of Health Insurance</u>  | Type of Health Insurance  | Type of Health Insurance                         |  |  |  |  |
|  |  |   |  |  |  |  |  |
| INCOME INFORMATION \$  | INCOME INFORMATION \$  | INCOME INFORMATION \$   | INCOME INFORMATION \$                            |  |  |  |  |
|  |  | · · · · · · · · · · · · · · · · · · ·   | · ·  |  |  |  |  |
| Source  Wages TANF   | Source  Wages TANF   | Source TANF   | Source  Wages TANF                               |  |  |  |  |
|  |  |   |  |  |  |  |  |
| SSI Other  | SSI Other  | SSI Other   | SSI Other  |  |  |  |  |
| Social Security  | Social Security  | Social Security   | Social Security                                  |  |  |  |  |
| Frequency  | Frequency  | Frequency   | Frequency  |  |  |  |  |
| (Wages or Other)   | (Wages or Other)   | (Wages or Other)  | (Wages or Other)                                 |  |  |  |  |
| Weekly   Monthly   | Weekly Monthly   | Weekly Monthly  | Weekly Monthly                                   |  |  |  |  |
| Bi-weekly Semi-monthly   | Bi-weekly Semi-monthly   | Bi-weekly Semi-monthly  | Bi-weekly Semi-monthly                           |  |  |  |  |
| The manage that lives in the language hald mount be listed as this farm D. Cillian aut the information on each page 1 in the language in the list of the language in the langu |  |   |  |  |  |  |  |
| Every person that lives in your household must be listed on this form. By filling out the information on each person in your household it ensures that we have updated information in our system to better assist you with your needs.   |  |   |  |  |  |  |  |
|  |  |   |  |  |  |  |  |
| Applicant's Signature  |  |   | Date   |  |  |  |  |
| Applicant's Signature  |  |   |  |  |  |  |  |

### **Shoals Emergency Assistance Network**

## Shared Case Management Software - SEANTracker

### **RELEASE OF INFORMATION (ROI)**

| Client's Last Name:  | First Name:   | MI:   |
|--|---|---|
| Address:   | City/St/Zip:  |   |
| Date of Birth:   | Social Security Number:   |   |
| shared, computerized record k<br>need for the emergency service<br>medications, rent/mortgage pa<br>administers, SEANTracker on k  | ance Network, "hereafter referred to as beeping system that captures information alos, including but not limited to assistance values, etc. United Way of Northwest Abehalf of member organizations of the Shootometric Community Action Northwest.   | bout people experiencing vith utility bills, labama, Inc.   |
| to participate in SEANTracker. and to review the basic identify Emergency Assistance Networlinformation about non-confide Organizations may be shared wantormation will remain in effe | on gathered about me is personal and prival have had an opportunity to ask questions ring information, which is authorized by the Member Organizations to share. I also untial services provided to me by SEANTrackith other SEANTracker Member Organization the for 3 years from the date noted under make a formal request to this Organization the | s about SEANTracker his release for the Shoals hiderstand that cker Member tions. This Release of hy signature at the |
| to share by basic, identifying a   | n Agency of Northwest AL, as a SEANTrace and non-confidential service transactions/in ations. I authorize the use of a copy of this ated above.   | nformation with other   |
| Client's Authorizing Signature   |   |   |
| Date   |   |   |